BETTER BANKS

Job Description Template

Employee Signature:



Name:	e: Location: All		
p: Switchboard Receptionist Reports To:			
Division/Department: Operations			
Travel Expectations: 🛛 No Travel 🔲 Local Travel	Type of position:	Expected Hours: 40/week	
☐ Some Overnight Travel	☐ Full-time ☐ Intern/Coop	☐ Exempt	
	☐ Part-time ☐ Temporary	□ Nonexempt □	
GENERAL DESCRIPTION			
The Switchboard Receptionist is responsible for answering incoming calls efficiently and effectively; and transferring calls in a polite and informative manner to the appropriate person. The Switchboard Receptionist will also perform administrative functions and special projects as assigned.			
DUTIES & RESPONSIBILITIES			
 Answers high volume of inbound calls, maintaining efficient and effective response rate; and transfers/directs the calls to the appropriate person 			
 Monitors the phone system efficiencies and makes recommendations to management for better effectiveness 			
Responds to customer telephone inquiries; and provides basic bank information to them			
 Establishes and maintains communications between departments, management, and customers; and delivers excellent customer service while maintaining confidentiality 			
Takes messages over the telephone and forwards the message to appropriate personnel			
Continually works on professional development required to perform the duties efficiently			
Performs administrative and clerical duties; and works on special projects as assigned			
Seeks out continued opportunities to improve on professional development			
Performs other duties as assigned			
EDUCATION &/OR WORK EXPERIENCE REQUIREMENTS			
High School diploma or equivalent, experience working with multi-telephone systems			
MENTAL & PHYSICAL REQUIREMENTS			
Ability to sit for extended periods of time, bend and kneel on occasion, time management, organizational, and prioritization skills, detail-focus, strong organizational skills			
COMPETENCIES			
Telephone etiquette knowledge, multi-line telephone answering experience, operating standard office equipment such as telephone, computer, adding machine, proficiency with Microsoft Office known proficiency in customer service and basic problem solving			
DEVIEWED DV.			
REVIEWED BY:	Title:		
APPROVED BY: Title:			
My signature below constitutes the understanding of the requirements, essential functions & duties of the position:			